

If you have any questions, please contact your customer advisor:
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Retirement/partial retirement

Name	First name
Street/No.	
Postcode/place/country	
Date of birth	Employee no.
E-mail	Phone
Retirement as of	
Degree of retirement in % (only required for partial retirement)	

Old-age pension or old-age capital

Have purchases been made within the last three years before retirement, a lump-sum payment is not allowed. The lump-sum payment must be announced in writing to the pension fund before retirement and is irrevocable from that date.

Please note that for pension payments a minimum amount is required per year (10% of the minimum AHV pension). Should the amount be smaller, the pension fund will make a one time lump-sum payment instead of installing a pension.

Lump-sum payment

Desired capital CHF _____

With the payment of the entire lump-sum, all claims towards the occupational benefits institution are settled; there will be no further entitlements to benefits (children's pensions, survivors' benefits). In the case of a partial lump-sum payment, these benefits are reduced accordingly.

Required documents:

- Proof of civil status (unmarried persons) / family record book (married persons)
 - ▶ not older than 30 days
- Current proof of civil status of the beneficiary person ▶ not older than 30 days
- Officially certified signature of spouse, registered partner or partner who is a beneficiary

Old-age pension

Life-long old-age pension (100%)
 Partial life-long old-age pension per year CHF _____

Required documents:

- Proof of civil status (unmarried persons) / family record book (married persons) ▶ not older than 30 days
- Current proof of civil status of the beneficiary person ▶ not older than 30 days

Children's pension

The recipients of an old-age pension are entitled to a children's pension

- a) until the child reaches the age of 18 years
- b) after the child has completed 18 years of age, at the latest until the age of 25, as long as the child is still enrolled in studies

Information about the entitled children:

Name	First name	Date of birth

Required documents:

- Current family record book, including date of birth of all children entitled to pension ► not older than 30 days
- Current certificate of studies for all children as of 18 years ► not older than 30 days

Payment address

Name of bank and full address

IBAN/SWIFT

Signature/Confirmation

Place/date

Signature of the insured person

▼ **Attention:** Only required if lump-sum payment / partial lump-sum payment! ▼

Officially certified signature (the certification must be done on this form, for example on the back)

Place/date

Officially certified signature of spouse, registered partner or partner who is a beneficiary